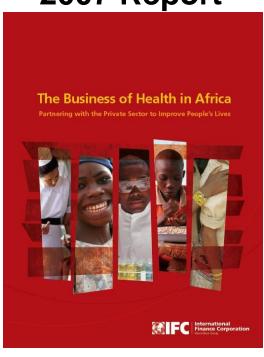
Healthy Partnerships



Context of Health in Africa initiative

2007 Report



- Policy, Analysis, Investment
- Addressing private sector constraints
 - Operating environment
 - Access to finance
 - Risk pooling or insurance
 - Human resources





The Power of Two

- Seeing with two eyes
 - Seeing the full health sector, with its public and private components
- Working with two hands
 - Both partners in the health sector, public and private, need to work together

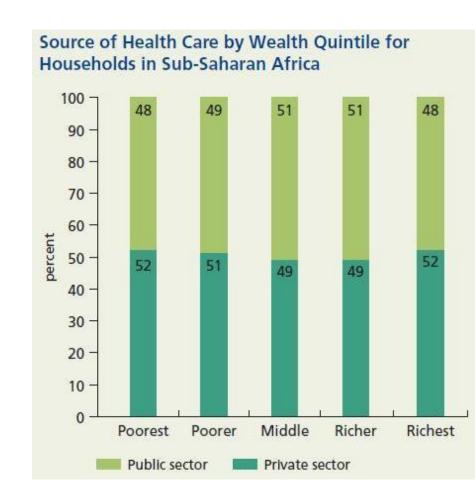






Starting point: 3 observations

- Health systems improvements are urgent
- 2. Private sector: half of all services
- 3. Operating environment: constraint to improved contributions by private sector







What's an operating environment?

Health sector

- health expenditure
- access and quality
- health status

Private health sector

engagement

no data; difficult to measure

Private sector

- regulatory and business environment
 - supporting services

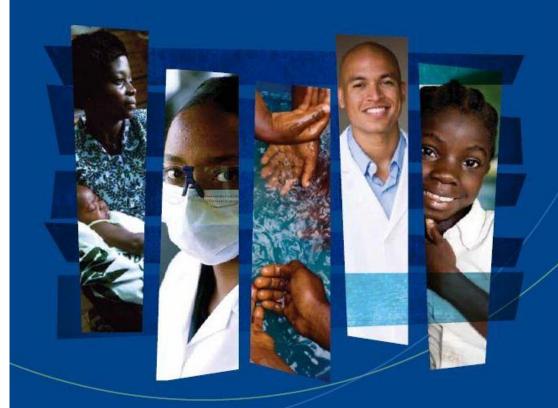




- Systematic assessment of engagement
- In-depth interviews in 45 countries
- Good examples of what works well
- Informing and motivating reform

Healthy Partnerships

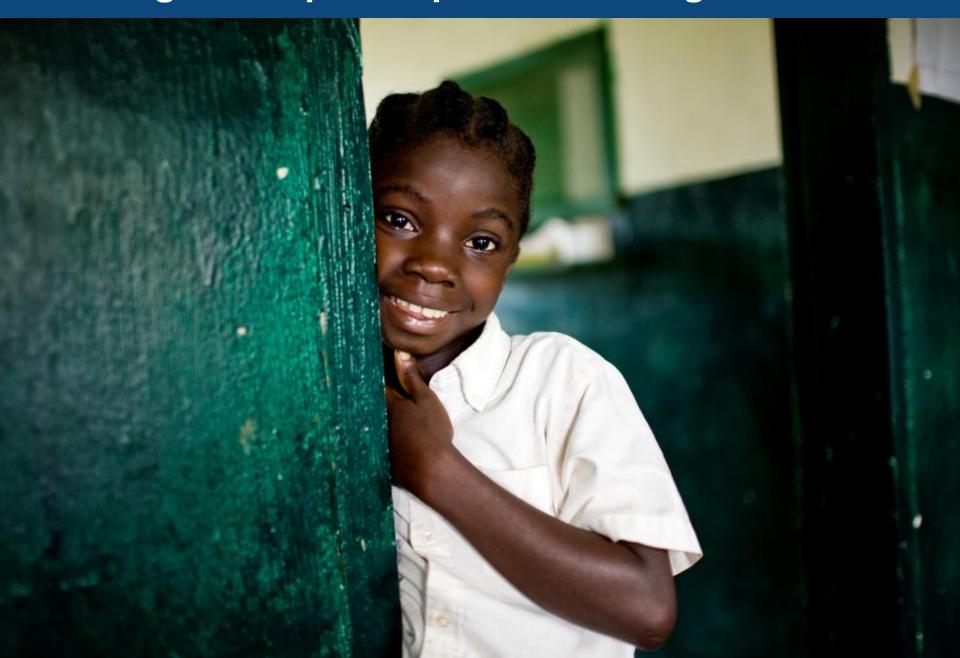
How Governments Can Engage the Private Sector to Improve Health in Africa







Waiting for utopia vs. practical change now?



What constitutes engagement? 5 elements.

- 1. Policy & dialogue
- 2. Information exchange
- 3. Regulation
- 4. Financing
- 5. Public provision of services

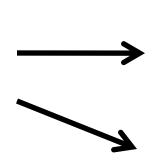




1. Policy and dialogue: low implementation

Out of 45 countries ...

39 countries have a policy toward the private health sector



12 countries implement policy

27 countries
do NOT implement

30 countries have weak dialogue or none at all

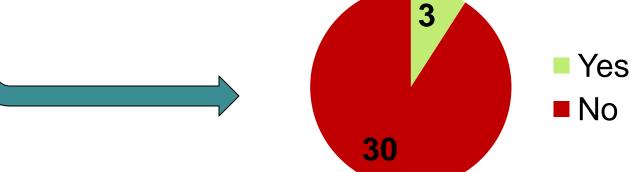




2. Information exchange: too low

■ 33 countries require private facilities to provide information

Information reaches the ministry





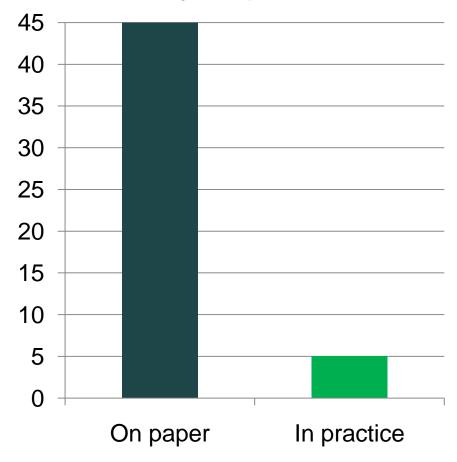


3. Regulation: lack of prioritization

Comprehensive registry of private facilities

in only 6 countries

Quality inspections







4. Financing: a key instrument

In 18 countries, contracts with private providers

- In 16 countries, financial incentives
- Technically, politically difficult
- Expansion of insurance
 - a "game changer"







5. Public provision of services: frequent

- Inclusion in public health programs (e.g. ARVs, immunization)
- Inclusion at times conditional on compliance







Engagement scores across the region

Country	P&D (10)	Inf. Ex. (8)	Reg. (13)	Fin. (6)	PPS (2)
Burundi	3	2	5	4	1
Kenya	9	5	7	2	2
Rwanda	8	6	7	6	2
Tanzania	8	5	7	2	2
Burkina Faso	8	6	8	2	1
Nigeria	8	5	8	2	2
Chad	3	2	4	0	1
DRC	2	2	5	1	1
Mauritius	8	8	11	4	1
South Africa	9	5	13	3	2



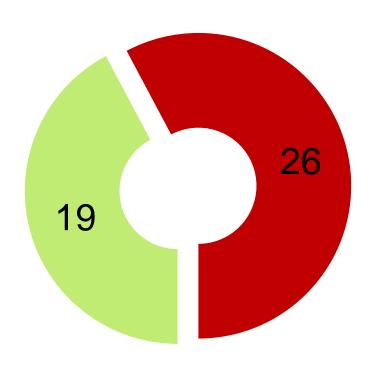
Private health sector has to step up

Government needs a counterpart to engage with

- Credible
- Capable
- Representative

Private health sector organization

■ Organized
■ Not organized







Key findings of the Report

- Concrete steps are not being taken
 - In effect, half of the population is abandoned
 - On paper, things are good. In practice, they are not
 - Regulations are inconsistent with current practices and the capacity to enforce
- Good instances of engagement in interventions and disease programs are not enough
 - Engagement must be systematic and deliberate
- The organization of the private sector matters





What is next?



Recommendations: governments

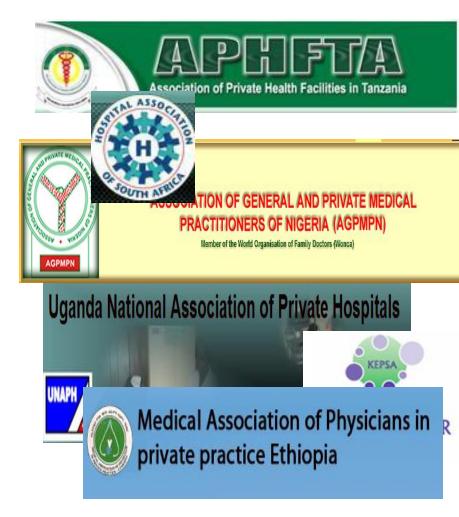
- Government must lead
- Quick wins
 - Establish effective dialogue
 - Know who is doing what
- Start now
 - Review policies and practices
 - Focus on implementation
 - Expand insurance
 - Support quality enhancements





Recommendations: Private Health Sector

- Organize; then, seek dialogue
- Encourage members to
 - Formalize
 - Join provider networks
 - Build capacity in clinical practice and in business management







Recommendations: Donors, third-parties

- Support engagement and take active role, if requested
- Include private sector in country support programs
- Align programs with priorities coming out of dialogue



Resources ready to use right now

- In addition to ongoing work, toolkit is ready for use
 - Concrete guidance on engagement, private sector assessment, and capacity building
- All publications are online for your use and distribution
 - Also in-depth country studies and further analytical work

www.wbginvestmentclimate.org/health



The Power of Two

