



The Private Sector: A Key Partner in the Health System

Susan Mitchell, Project Director

Strengthening Health Outcomes through the Private Sector



SHOPS is funded by the U.S. Agency for International Development. Abt Associates leads the project in collaboration with Banyan Global Jhpiego Marie Stopes International Monitor Group O'Hanlon Health Consulting

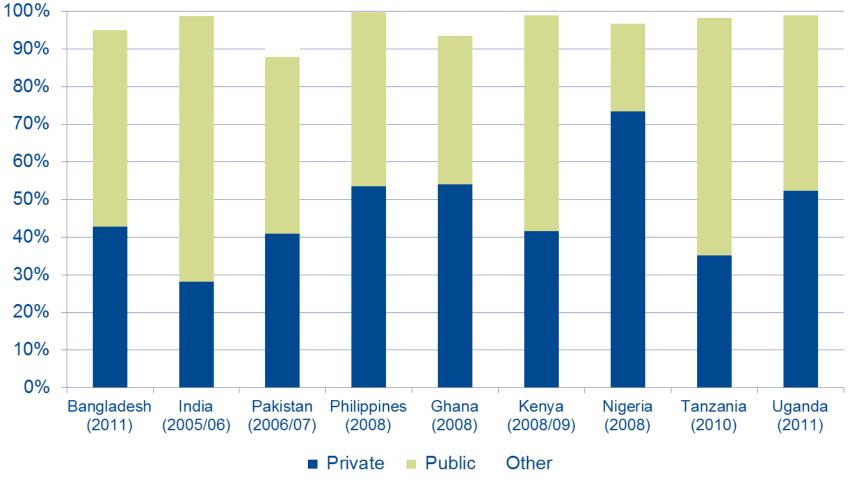
Why the Private Sector?

The private sector plays a significant role in provision of health services and is a key player in the health system

- Approximately half of the health care in Africa is provided by the private sector
- In Pakistan and India 75% of health care is provided in the private sector

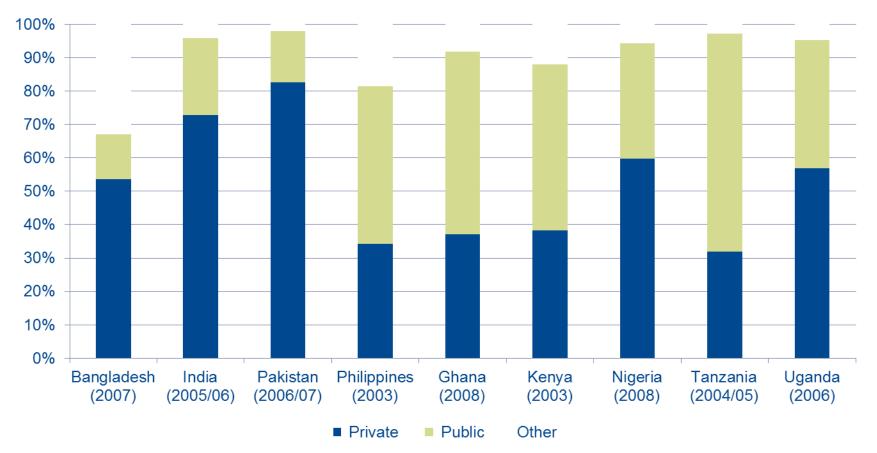


Source of Supply for Modern Contraceptive Methods



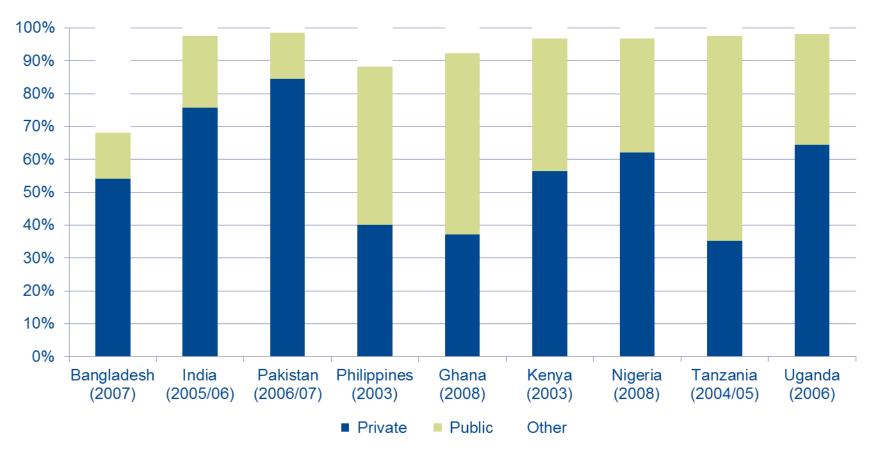
Source: ICF International, 2012. MEASURE DHS STATcompiler - http://www.statcompiler.com - May 10 2013

Source of Supply Diarrhea Treatment Children Under 5



Data Source: Bangladesh (2007), India (2005/06), Pakistan (2006/07), Philippines (2003), Ethiopia (2005), Kenya (2003), Nigeria (2008), Tanzania (2004/05), and Uganda (2006) Demographic and Health Surveys

Source of Supply ARI Treatment Children Under 5



Data Source: Bangladesh (2007), India (2005/06), Pakistan (2006/07), Philippines (2003), Ethiopia (2005), Kenya (2003), Nigeria (2008), Tanzania (2004/05), and Uganda (2006) Demographic and Health Surveys

Providers in the Private Sector











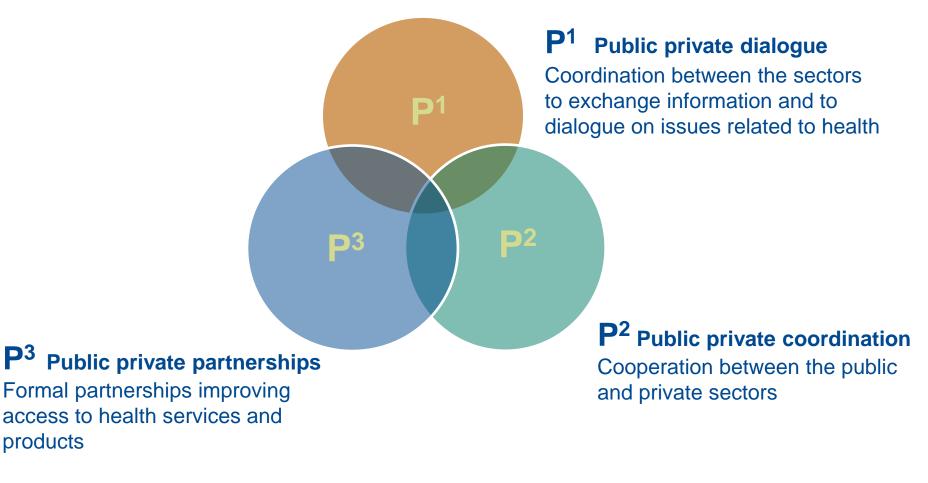
A Changing Landscape

- Growing recognition that the private health sector can make a difference in health
- Shift from adversarial to collaborative relations
- Acknowledgement of the need for stronger engagement of all stakeholders including the private sector
- Appreciation of new skills, expertise and resources

Different Levels of Private Sector Engagement

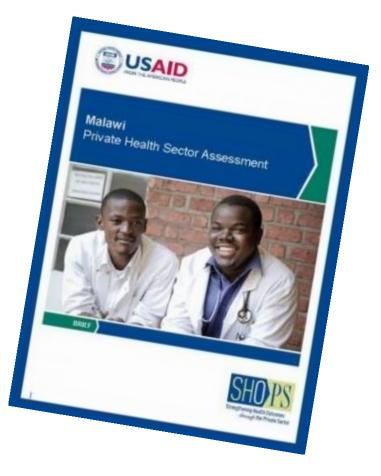
P³

products



P1 Dialogue: Private Health Sector Assessments

- Landscape of all health sector actors and relationships
- **Comprehensive** description of private health sector
- Roadmap for dialogue
- Strategic recommendations to expand and/or create new PPPs
- Over 20 PSA's conducted



P2 Coordination: Zinc Introduction in Nepal

- Public sector committed to universal access to zinc
- Recognized that 58% of diarrhea treatment is in the private sector
- Implemented a coordinated scale-up for zinc (logo, campaign, training)



P3 Partnerships: Contracting



- Increase in Government willingness and ability to contract with the private sector for provision of primary health care including MCH/FP
- CHAM contributes to 37% of health care service delivery in Malawi
- 75 of 172 (36%) of CHAM health facilities have contracting agreements with government
- 90% of the facilities are in rural and hard to reach areas

P3 Partnership: Insurance

- While still nascent in many countries there is an increase in people covered by health insurance
- PhilHealth covers 84% of the population 60% of facilities accredited by PhilHealth are private providers
- Allows the poor to access health services in the private sector
- PhilHealth covers prenatal and postnatal care, deliveries and family planning



The Private Sector Strengthens the Health Systems

- Increases number of available providers of products and services
- Improves consumer choice
- Mobilizes resources and expertise
- Opportunity is ripe for engagement of all actor











www.shopsproject.org

info@shopsproject.org



SHOPS is funded by the U.S. Agency for International Development. Abt Associates leads the project in collaboration with Banyan Global Jhpiego Marie Stopes International Monitor Group O'Hanlon Health Consulting